



April 23, 2018

Don Guerra
Summit Mountain Holding Group, L.L.C.
SMHG Phase I LLC
3923 N. Wolf Creek Drive
Eden, Utah 84310

Ogden Valley Township Planning Commission
2380 Washington Blvd., Suite 240
Ogden, Utah 84401

Re: Commitment to provide culinary water and sanitary sewer services

FEASIBILITY LETTER

This feasibility letter is issued by the Powder Mountain Water and Sewer Improvement District (the "District"), in connection to a certain real estate project proposed to be developed by SMHG Phase I LLC, a Delaware limited liability company ("Phase I"), SMHG Landco LLC, a Delaware limited liability company ("Landco"), and Summit Mountain Holding Group, L.L.C., a Utah limited liability company ("SMHG," and collectively with Phase I and Landco, the "Developer"), known as Summit Powder Mountain (the "Project").

The District confirms that it is feasible to provide water and sewer services at the Project in connection with eighty-three (83) ERUs as requested by the Developer.

This letter is effective as of the date of this letter.

**POWDER MOUNTAIN WATER AND
SEWER IMPROVEMENT DISTRICT**



Board Chairman