

Date 6/3/18

Don Guerra Summit Mountain Holding Group, LLC. SMHG Phase 2 LLC 3923 N. Wolf Creek Drive Eden, Utah 84310

Ogden Valley Township Planning Commission 2380 Washington Blvd., Suite 240 Ogden, Utah 84401

RE: Commitment to provide culinary water and sanitary sewer services

FEASIBILITY LETTER

This feasibility letter us issued by the Powder Mountain Water and Sewer Improvement District (the "District"), in connection to a certain real estate project proposed to be developed by SMHG Phase 2 LLC, a Delaware limited liability company ("Phase 2"), SMHG Landco LLC, a Delaware limited liability company ("Landco"), and Summit Mountain Holding Group, LLC. A Utah limited liability company ("SMHG," and collectively with Phase 2 and Landco, the Developer"), known as Summit Powder Mountain (the "Project").

The District confirms that it is feasible to provide water and sewer services at the Project in connection with twenty-seven (27) ERU's, in additional to the previously requested eighty-three ERU's on April 23, 2018 requested by the Developer.

This letter is effective as of the date of this letter.

POWDER MOUNTAIN WATER and SEWER IMPROVEMENT DISTRICT

James H. Harvey, Board Chairman